

format for Retail Individual Investor



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COMMON BID CUM APPLICATION FORM	ICICI SECURITIES LIMITED - INITIAL PUBLIC OFFER - R Registered Office: ICICI Centre, H.T. Parade, Marol, Chembur, Mumbai 400 029. Tel: +91 22 6077 3000. Fax: +91 22 2299 2441 Corporate Office: ICICI Securities Limited, Cyber Square, Knowledge Park, Plot No. D-5/29, 1 st Flr, Sector 16, Gurgaon, Haryana 122 002. Tel: +91 124 461 2000 Contact Person: Sales, Subscribes, Custodian, Regulatory and Compliance Officer. E-mail: icicisec@icicisecurities.com. Website: www.icicisecurities.com Corporate Identity Number: U72203MH1997PL000241	FOR RESIDENT INDIANS, INCLUDING RESIDENT OIBs AND ELIGIBLE NRIs APPLYING ON A NON-REPATRIATION BASIS
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ICICI Securities	TO, THE BOARD OF DIRECTORS ICICI SECURITIES LIMITED	BOOK BUILT OFFER ISIN : INE763G01038	Bid cum Application Form No. 27526020
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STAMP & CODE OF THE MEMBERS OF THE SYNDICATE SBICAPSEC 23/10529	BROKER/SCSB/CDP/RTA STAMP & CODE SBICAPSEC 23/10529	1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr./Ms./M/s. <u>MAYUR VICHARE</u> Address <u>B-215, MAHAVIR NAGAR KURLA (WEST)</u> Email <u>mayurv@gmail.com</u> Tel. No (with STD code) / Mobile <u>9820123456</u>
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE <u>4340100961</u>	SCSB BRANCH STAMP & CODE	2. PAN OF SOLE / FIRST BIDDER <u>AUOPV3528M</u>

3. BIDDER'S DEPOSITORY ACCOUNT DETAILS <input type="checkbox"/> NSDL <input checked="" type="checkbox"/> CDSL <u>1317220038500358</u> For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID	6. INVESTOR STATUS <input checked="" type="checkbox"/> Individual(s) - IND <input type="checkbox"/> Hindu Undivided Family - HUF <input type="checkbox"/> Bodies Corporate - CO <input type="checkbox"/> Banks & Financial Institutions - FI <input type="checkbox"/> Mutual Funds - MF <input type="checkbox"/> Non-Resident Indians - NRI (Non-Repatriation basis) <input type="checkbox"/> National Investment Fund - NIF <input type="checkbox"/> Insurance Funds - IF <input type="checkbox"/> Insurance Companies - IC <input type="checkbox"/> Venture Capital Funds - VCF <input type="checkbox"/> Alternative Investment Funds - AIF <input type="checkbox"/> Systemically Important NBFCs <input type="checkbox"/> All entities other than QIBs, Bodies Corporate and Individuals - NOH <input type="checkbox"/> Others (QB) - OTH <small>* HUF should apply only through Karta (Application by HUF would be treated on par with Individual)</small>
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4. BID OPTIONS (ONLY RETAIL INDIVIDUAL BIDDERS CAN BID AT "CUT-OFF")						5. CATEGORY								
Bid Options	No. of Equity Shares Bid (In Figures) (Bids must be in multiples of Bid Lot as advertised)					Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only) (In Figures)			"Cut-off" (Please tick)	<input checked="" type="checkbox"/> Retail Individual Bidder <input type="checkbox"/> Non-Institutional Bidder <input type="checkbox"/> QIB				
	8	7	6	5	4	3	2	1			3	2	1	
Option 1												28 "CUTOFF"	<input checked="" type="checkbox"/>	
(OR) Option 2														
(OR) Option 3														

7. PAYMENT DETAILS		PAYMENT OPTION : FULL PAYMENT <input type="checkbox"/> PART PAYMENT <input checked="" type="checkbox"/>
Amount blocked (₹ in figures)	<u>14,560/-</u>	(₹ in words) <u>FOURTEEN THOUSAND FIVE HUNDRED SIXTY ONLY</u>
ASBA Bank A/c No.	<u>0004618521</u>	
Bank Name & Branch		

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID CUM APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE 'BIDDERS UNDERTAKING' AS GIVEN OVERLEAF I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM GIVEN OVERLEAF IN RESPECT OF NRIs APPLYING ON A NON-REPATRIATION BASIS. I/WE HEREBY CONFIRM AND CERTIFY THAT I/WE ARE A 'FIT AND PROPER PERSON' IN ACCORDANCE WITH THE REQUIREMENTS PRESCRIBED UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (INTERMEDIARIES) REGULATIONS, 2008 AND ASSET OUT IN THE SECTION ENTITLED 'OFFER PROCEDURE - BID CUM APPLICATION FORM' ON PAGE 403 OF THE RHP.

8A. SIGNATURE OF SOLE / FIRST BIDDER <u>Mayur</u> Date : <u>22/03/2018</u>	8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Offer. 1) <u>Mayur</u> 2) _____ 3) _____	MEMBER OF THE SYNDICATE / BROKER SCSB / CDP / RTA STAMP (Acknowledging upload of Bid in Stock Exchange system)
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ICICI Securities	ICICI SECURITIES LIMITED INITIAL PUBLIC OFFER - R	Acknowledgement Slip for Member of the Syndicate / Broker/SCSB/CDP/RTA	Bid cum Application Form No. 27526020
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DPID / CLID <u>1317220038500358</u>	PAN of Sole / First Bidder <u>AUOPV3528M</u>
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Amount blocked (₹ in figures) <u>14,560/-</u> Bank & Branch <u>FORT BRANCH</u>	ASBA Bank A/c No. <u>0004618521</u>	Stamp & Signature of SCSB Branch
Received from Mr./Ms./M/s. <u>MAYUR VICHARE</u> Telephone / Mobile <u>9820123456</u> Email <u>mayurv@gmail.com</u>		

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ICICI SECURITIES LIMITED - INITIAL PUBLIC OFFER - R	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares <u>28</u></td> <td></td> <td></td> </tr> <tr> <td>Bid Price <u>"CUTOFF"</u></td> <td></td> <td></td> </tr> <tr> <td>Amount Blocked (₹) <u>14,560/-</u></td> <td></td> <td></td> </tr> </table>	Option 1	Option 2	Option 3	No. of Equity Shares <u>28</u>			Bid Price <u>"CUTOFF"</u>			Amount Blocked (₹) <u>14,560/-</u>			Stamp & Signature of Member of the Syndicate / Broker / SCSB / CDP / RTA <u>Mayur Vichare</u> Name of Sole / First Bidder <u>MAYUR VICHARE</u>
Option 1	Option 2	Option 3												
No. of Equity Shares <u>28</u>														
Bid Price <u>"CUTOFF"</u>														
Amount Blocked (₹) <u>14,560/-</u>														
ASBA Bank A/c No. <u>0004618521</u> Bank & Branch <u>AXIS BANK, FORT BRANCH</u>		Acknowledgement Slip for Bidder Bid cum Application Form No. 27526020												

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